

Join The 1838 Society

As evidence of our/my desire to provide a planned gift in support of the Christian Brothers Foundation, we/I hereby inform them that we/I have made a provision for a planned gift. We/I understand that this commitment is revocable and can be modified by us/me at any time. This gift has been arranged through a:

- Last Will and Testament
- A Codicil in a Will
- Charitable Gift Annuity
- Gift of Life Insurance
- Gift of Real Estate
- Retirement Plan Beneficiary Designation
- Charitable Remainder Trust
- Charitable Lead Trust
- Transfer on Death (TOD) on Account
- Other _____

The Christian Brothers Foundation, 260 Wilmot Road, New Rochelle, NY 10804. Tax ID # 13-3939241

We/I would like for my/our planned gift to be:

- Unrestricted – for maximum flexibility to meet future needs.
- Restricted – please share your intentions with us so we can ensure that your intentions are consistent with the Gift Acceptance Policy of the Christian Brothers Foundation.

Please enroll us/me in The 1838 Society:

- You may publish our/my name(s) as (a) society member(s).
- Please consider this to be an anonymous gift.
- Please send more information about including Christian Brothers Foundation in my/our estate plans.

Name(s): _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ E-mail: _____

Signature (initials) _____ Date _____

Signature (initials) _____ Date _____